

All Funds Planning Narrative

FY23 BUDGET YEAR

Insert College/Division Name

Over the Past Year

- What major accomplishments or goals were met?
- What have been some of your unit's challenges? How have you sought to mitigate those challenges?
- How do you describe your current financial position?

In the Coming Years

- Please complete a financial SWOT analysis. Describe your unit's financial strengths, weaknesses, opportunities, and threats.
- What are your unit's strategic goals and objectives for the next 4 years?

Financial Plans

- What initiatives or changes have the most impact on your financial position? How have they impacted your AIB projections (if applicable)? Quantify as appropriate.

Fund Balances

- Please comment on planned uses for your unit's fund balance.

Additional Comments: