

4/29/20 Trellis Sprint review

Update to Outlook integration to come soon.

Sprint Goals

- Deliver Outlook integration to beta users
- Provide more guidance to students when using Zoom and viewing drop-ins
- Support MDM by adding GUID field and providing STAGE access for SSB
- Supporting student workers with access to SF
- Making advisors' dreams come true with a way to get to UAccess Student Center from the contact page in SF

From Emily Kinney to Everyone
Danielle is here - hi Danielle!

Unmute Start Video Participants 48 Chat 1 Share Screen Record Reactions Leave Meeting 12:01 PM 4/29/2020

Outlook almost immediate changes from Trellis to Outlook. In Beta testing now with 5 advisors and if that goes well, they will release to all advisors after next sprint.

Chrome File Edit View History Bookmarks People Tab Window Help

Advisor Calendar

stage-ua-trellis.cs91.force.com/laststudent/s/advisor-calendar?NetId=danielleb

Message

Sandbox: Appointment Confirmation

Confirmed: A

Your meeting with Danielle Buhro

Friday, May 1 1:20 PM to 1:30 PM

<https://arizona.zoom.us/j/91234567890>

how to use Zoom to schedule another appointment, please

AVAILABILITY

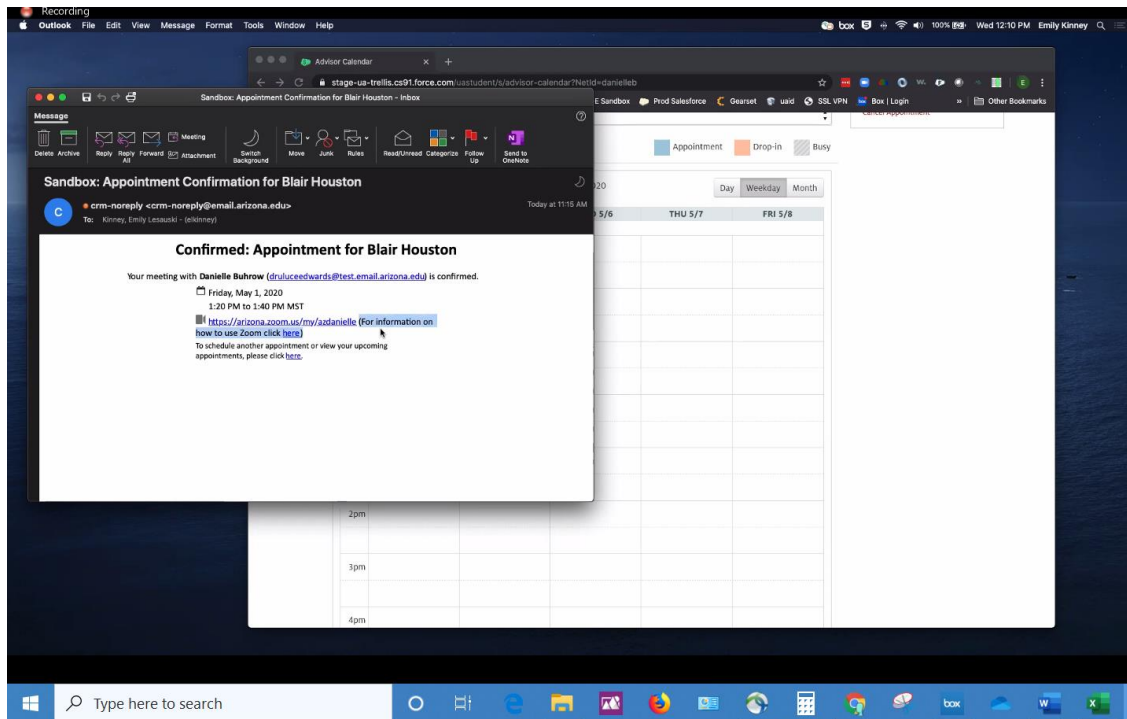
Appointment Drop-in Busy

Today May 4 - 8, 2020 Day Weekday Month

	MON 5/4	TUE 5/5	WED 5/6	THU 5/7	FRI 5/8
9am					
10am		10:00 - 10:30am 10:30 - 11:00am			
11am		11:00 - 11:30am 11:30 - 12:00pm			
12pm		12:00 - 12:15pm			
1pm					
2pm					
3pm					
4pm					

Type here to search

Stu takes open apt.



Sample confirmation screen email which the receives after scheduling, includes instructions for how to access the appointment.

Advisor Outlook calendar will receive automatic appointment block without the need for an email to the advisor and no longer the need to push the appointment to Outlook, it will happen automatically. The same will occur for Appointment blocks set up in Trellis Advise, those will also be added to Outlook calendar automatically.

This is currently in Beta testing and if it works well in Beta, it will be released to all advisors in the coming weeks. Official date is TBD.

End of meeting.